

SaaS Enables Corporate Value Management

If you are aware of the situation, don't you need to do something about it?

In our Integrated Report 2022 Rise Company was targeted by activists for failing to understand its own corporate value. How did they decide to change their management? How can the Avant Group contribute to this? Please read the rest of this article.

Rise Corporation

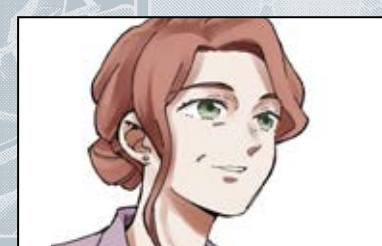
Japanese comprehensive materials manufacturer with 2,700 employees. The company has been strong in the glass materials business since its founding in 1927, but has received demands from activists as it has diversified its operations.



President
Yuzo Yamatani
After working continuously in the sales field since joining the company, appointed Representative Director four years ago. Amidst a mountain of management issues, the company is about to embark on a management reform under the slogan "Open & Global" with the aim of maximizing corporate value.



CFO
Ayumu Ohashi
He joined Rise Company as a new graduate. After working for regional offices and in the accounting department, appointed CFO two years ago. The entire business is being reviewed with the aim of strengthening its financial position.

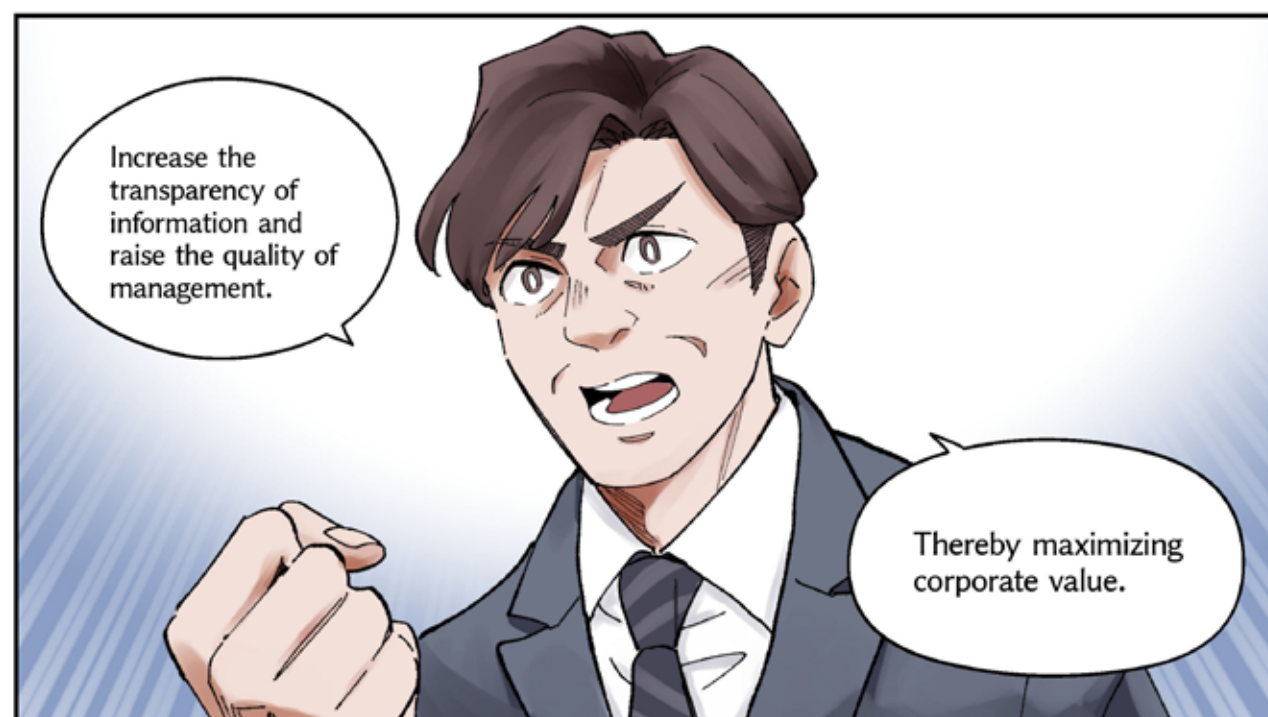
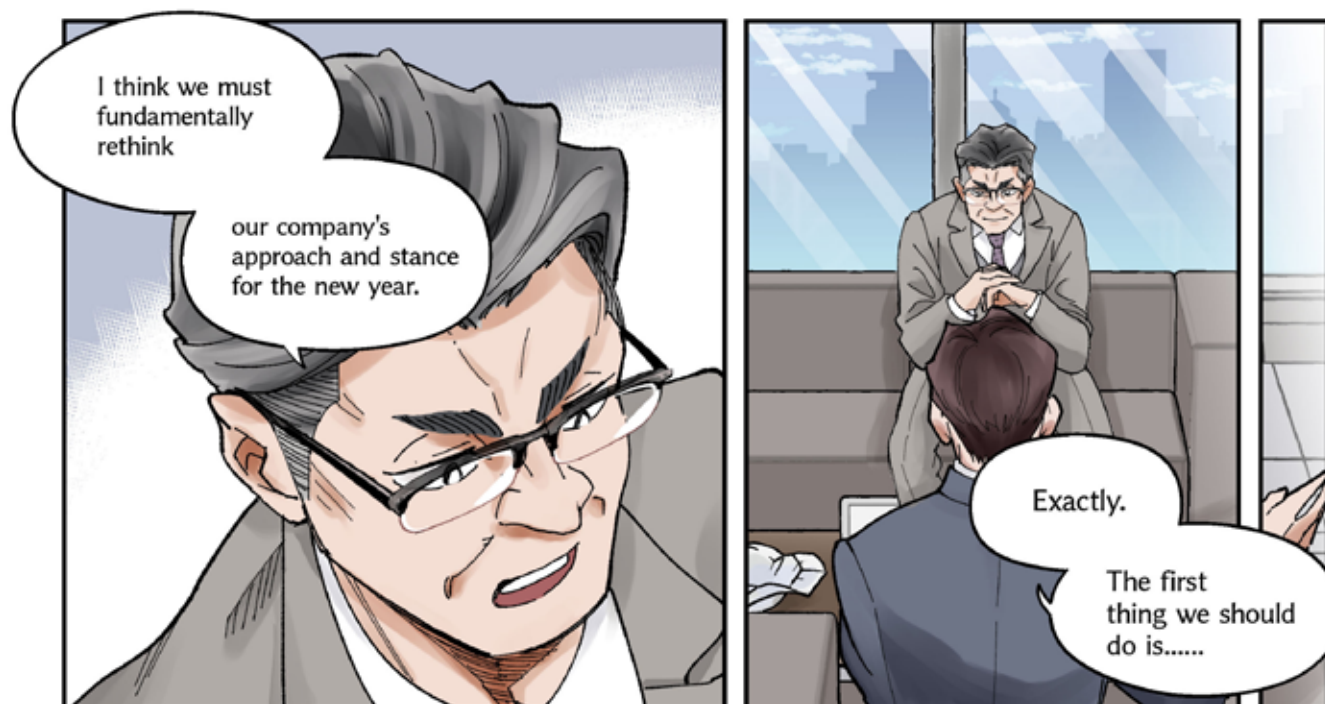


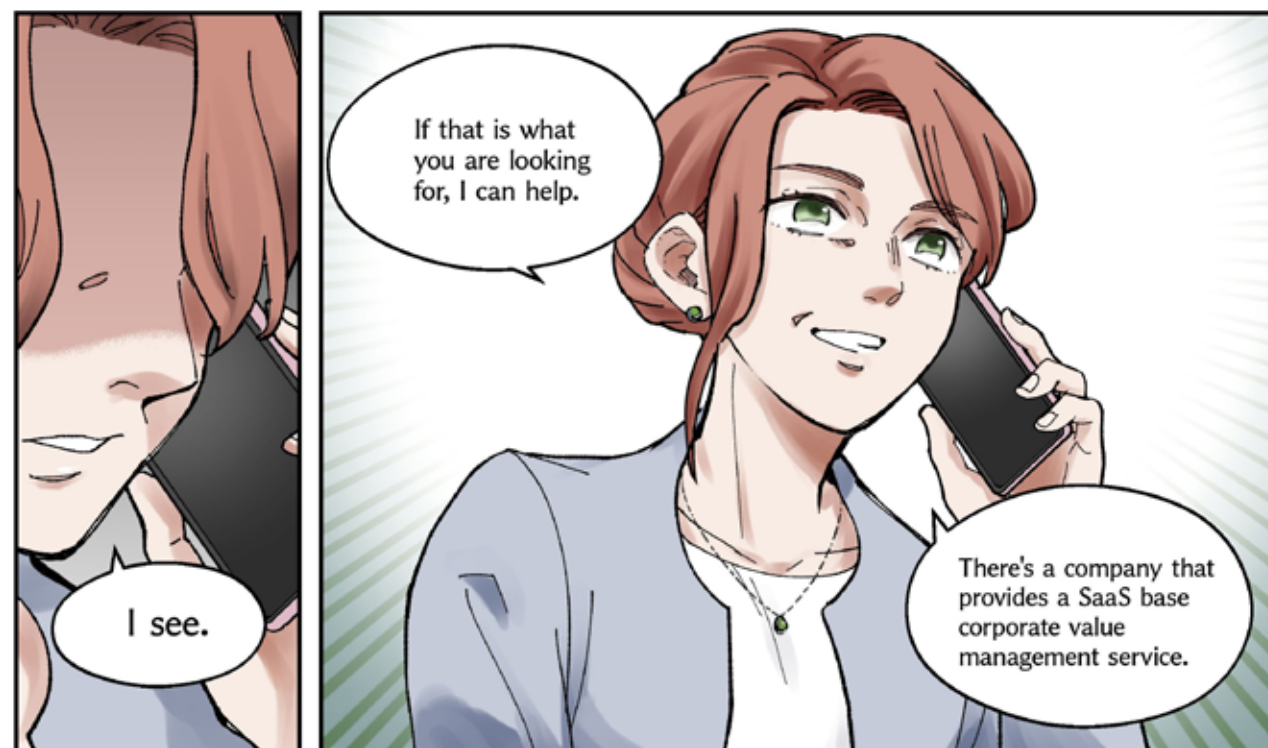
Outside Director
Louise Taguchi
Born in Japan to a French father and Japanese mother. Studied in France during university days, obtained an MBA in the U.S., and engaging in corporate management in France and Japan, she was appointed as an Outside Director of Rise one year ago.

Rainbow Investment

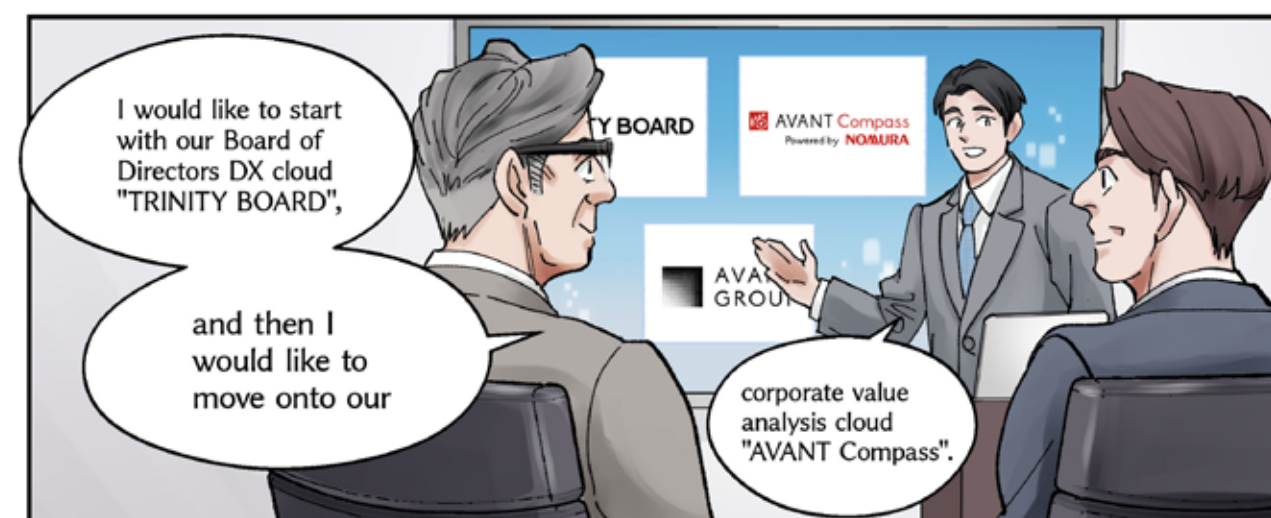
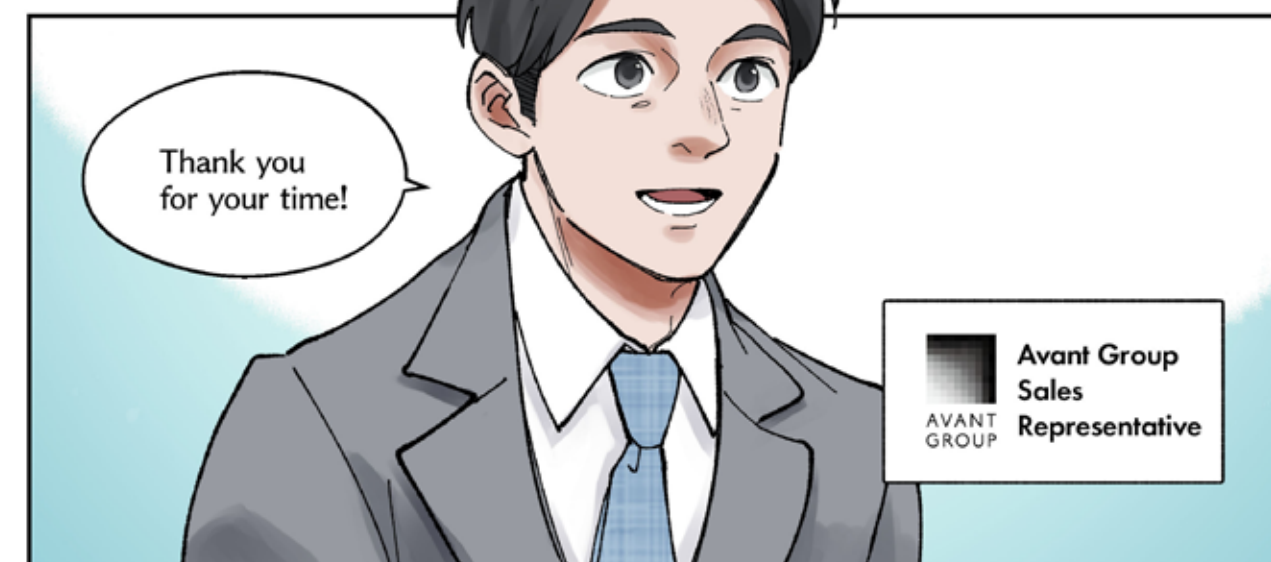
An activist fund based in New York, USA. Known for conducting thorough investigations and make aggressive proposals to improve corporate value. Operates globally, projects are often entrusted to a local specialist for investigation.

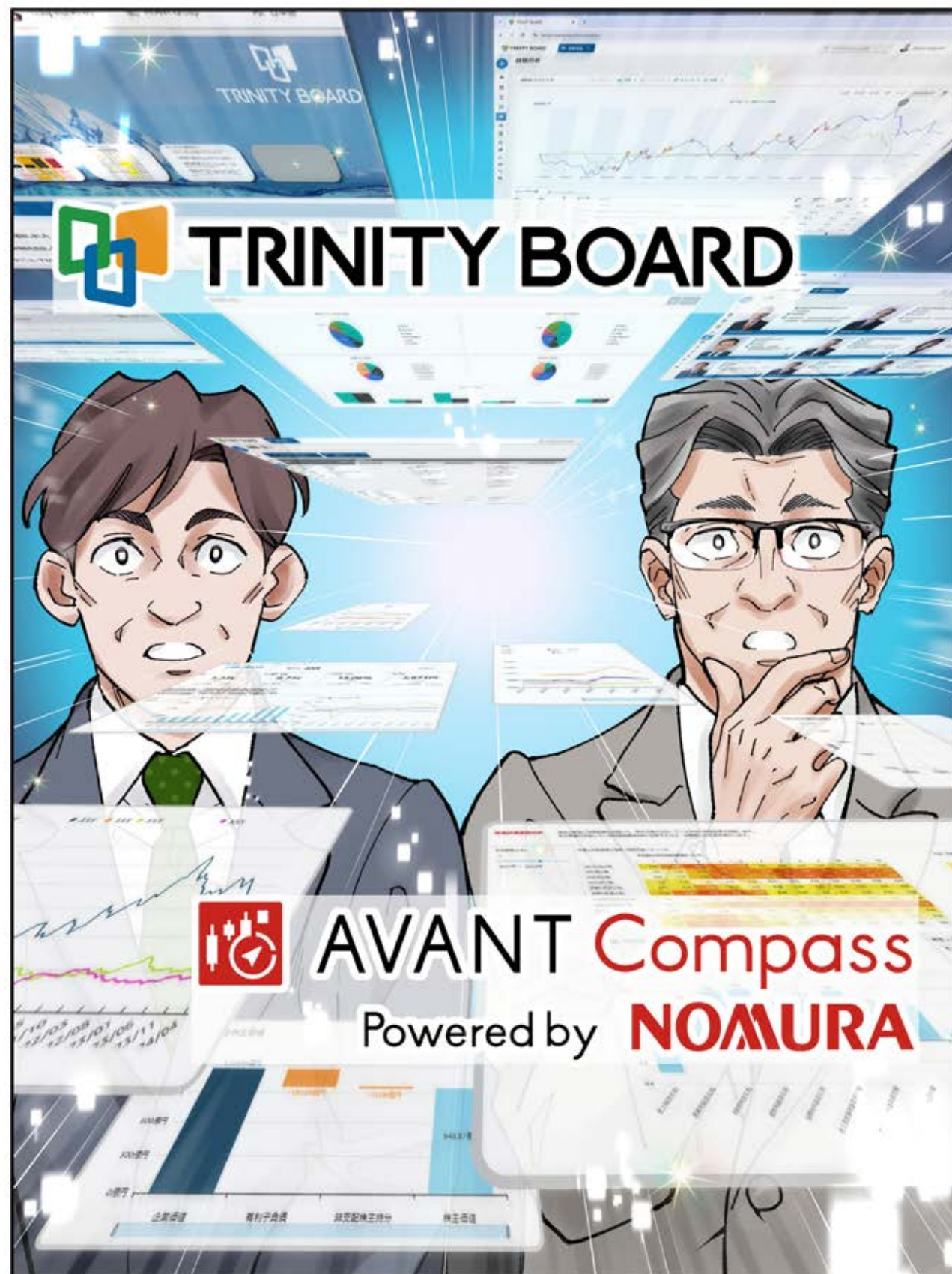






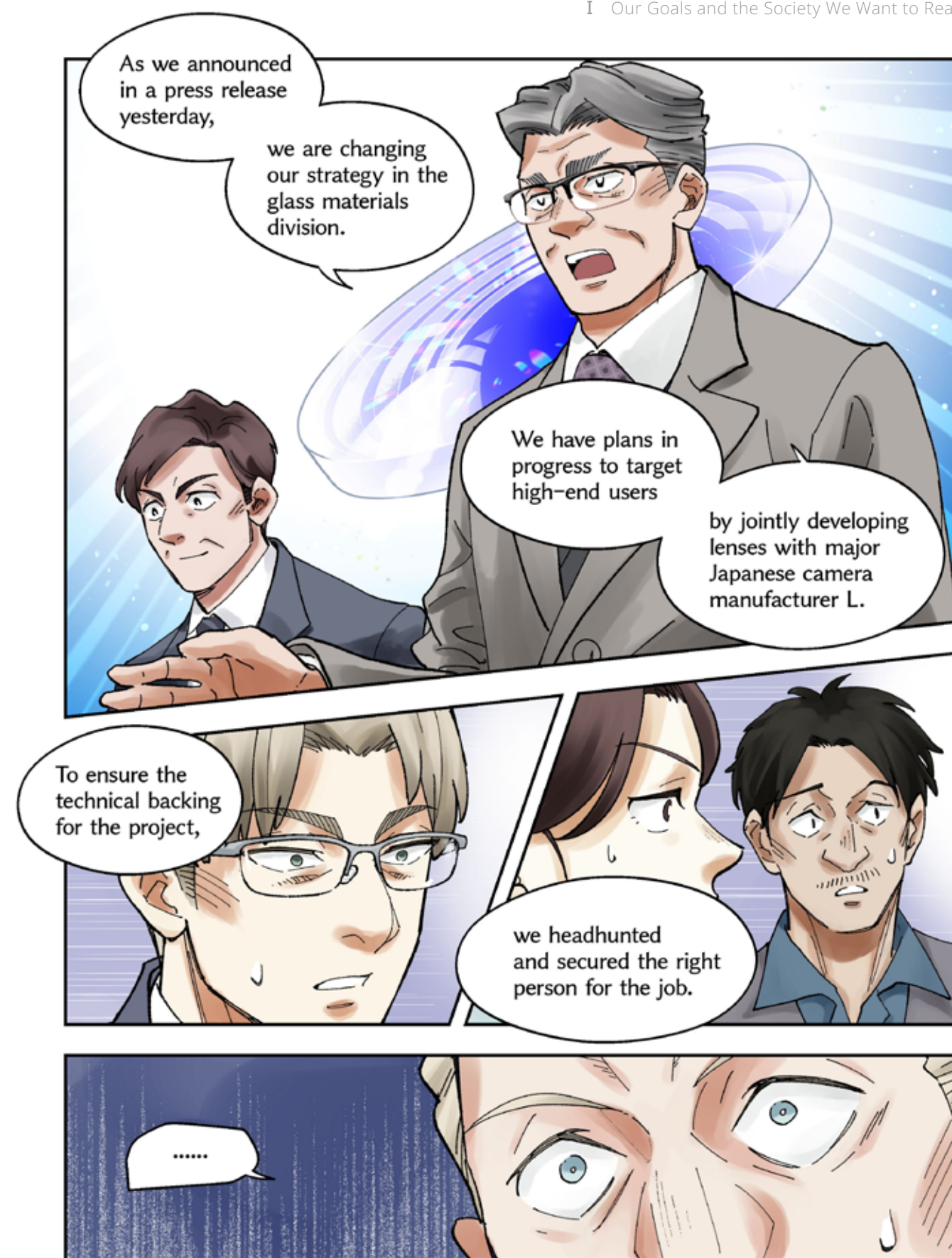
Second Conference Room



















TRINITY BOARD



- A cloud platform that centralizes all the information required by the board of directors and makes it available for search and reference.
- Processes related to board meetings (e.g., reviewing minutes).
- Various communications with board members and the secretariat can also be carried out within this platform.

Board of Directors DX Cloud

All the information and functionality you need for your board of directors is right here.

Main utilization

Information platform for directors

All information that directors need to see, including the board meeting schedule, annual agenda, and materials, as well as stock price and financial results, is centralized in a secure cloud environment and can be accessed at any time and from anywhere. Outside directors can also easily access internal information.

Management conscious of stock prices

It is possible to check the company's stock price and trading volume. When used in combination with "AVANT Compass", you can also see a summary of the results of your company's corporate value analysis.

Succession plan visualization

Store and review a variety of information on board members and internal and external candidates for incoming and prospective board members, including biographies, qualitative character profiles, past performance, and assessment results.

Group subsidiary governance

By extending the TRINITY BOARD to group companies, it will be possible for the parent company to check the status of board meetings, agendas, and materials of group companies.

AVANT Compass
Powered by NOMURA



- This is a management support tool that streamlines the "Action to Implement Management that is Conscious of Cost of Capital and Stock Price" requested by the Tokyo Stock Exchange and accelerates the management process required for sustainable value creation at once.
- We combine Nomura Securities Co., Ltd.'s expertise in cost of capital analysis, corporate valuation, and scenario risk analysis, which it has provided mainly to TSE Prime listed companies, with Avant's business management software technology to support business strategy formulation and disclosure, as well as constructive dialogue with investors.

Corporate Value Analysis Cloud

Support for "Management conscious of cost of capital and stock price"

Features

Provides analysis content in response to TSE requests as standard

Examples of included content
Competitor comparison function, Cost of capital calculator, Estimation of corporate value and theoretical stock price based on future financial scenarios, Calculation of ROE targets to reach target P/B (P/B goal analysis), Set KPI (profit margin, EBITDA, ROA, etc.) targets to reach stock price target (stock price goal analysis)

Preset data and analyst targets for corporate value analysis

Examples of included data
Financial information and market valuation of the company/other companies, Stock price and TOPIX data, Nomura Securities analyst estimates*, Risk free rate, risk premium etc.
* Only companies for which estimates were assigned by Nomura Securities analysts as of the end of the previous month. You can also manually enter forecast values for your company's future financial scenarios.

Fully supervised by Nomura Securities Financial Engineering Research Center

We provide multifaceted analytical content under the full supervision of the Nomura Securities Financial Engineering & Technology Research Center, which has supported the decision-making of numerous listed companies through financial consulting based on quantitative analysis.

* Nomura Securities Financial Engineering & Technology Research Center will support the effective use of this software. Providing explanations on how to view, think about, and use the outputs, and what to focus on and what to pay attention to. Provide commentary on corporate finance issues that form the backdrop for AVANT Compass content from an investor's perspective. Provide information on cost of capital and returns on capital for the companies analyzed (in Japan only). We may also provide advice based on corporate finance theory in response to the results of various types of analysis.