

AVANT
GROUP

To whom it may concern



August 5, 2025

| | |
|-------------------------|---|
| Company name: | AVANT GROUP CORPORATION |
| Name of representative: | Tetsuji Morikawa Founder, Chairman & Group CEO (Securities code: 3836; TSE PRIME Market) |
| Inquiries: | Naoyoshi Kasuga Director and Group CFO (Telephone: +81-3-6388-6739) |

(Correction) Partial Correction to the “Presentation for the fiscal year ended June 30, 2025”

AVANT GROUP CORPORATION (the “Company”) hereby announces a partial correction to the “Presentation for the fiscal year ended June 30, 2025” announced on August 5, 2025, as follows. There are no corrections to the previously announced Consolidated Summary Report under Japanese GAAP for the fiscal year ended June 30, 2025.

1. Reason for correction

After the announcement of the “Presentation for the fiscal year ended June 30, 2025”, errors were identified in the part of disclosed information. We hereby issue this correction to amend the description accordingly.

2. Details of correction

The forecast figures and achievement ratios presented on page 12, as well as the year-on-year sales figures for the Digital Transformation Promotion Business, and the year-on-year operating profit figures for the Management Solutions Business and the Digital Transformation Promotion Business presented on page 15.

(Before correction)

Highlights of the Results

- Net sales increased by 15.6% year over year to ¥28,227 million, driven by sales growth across all three business segments: the Consolidated Disclosure Business, the DX Promotion Business, and the Management Solutions Business
- Operating profit increased 12.3% year-o-year to 4,604 million yen, despite higher personnel and IT expenses in line with business expansion, increasing outsourced processing costs to respond to increased orders, increased investment aimed at future growth—particularly in the software business—, the effect of an improved profit margin led by the growth of the software business, and a rebound from the low profit level of the Management Solutions Business in the 1Q of the previous fiscal year contributed the growth

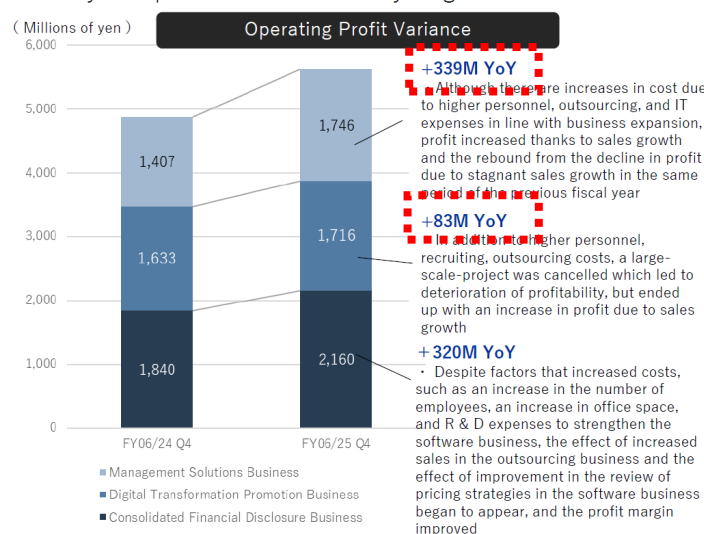
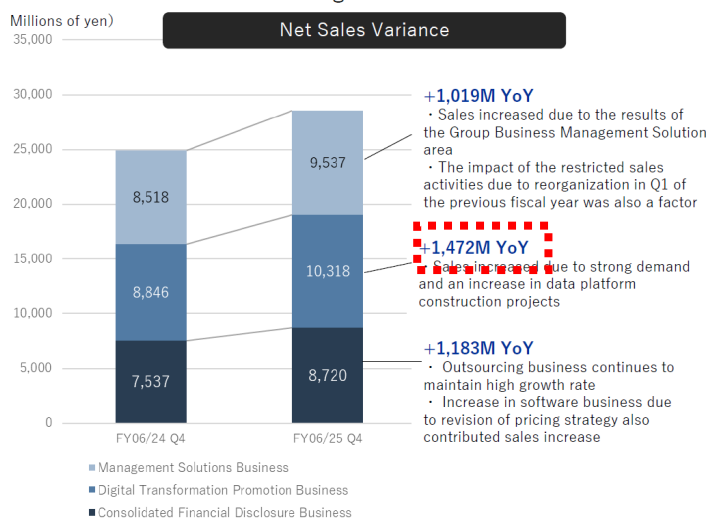
| (Millions of yen) | FY6/25 Q4 | YoY Variance | | FY6/25 YTD | YoY Variance | | vs Forecast | |
|-------------------|--------------|--------------|--------|---------------|--------------|--------|-------------|-----------|
| | | Yr earlier | % chg | | Yr earlier | % chg | Forecast | % Achieve |
| Net Sales | 7,289 | 6,613 | 10.2% | 28,227 | 24,419 | 15.6% | 21,800 | 29.5% |
| Cost of Sales | 4,019 | 3,514 | 14.4% | 15,649 | 13,491 | 16.0% | — | — |
| Gross Profit | 3,270 | 3,099 | 5.5% | 12,578 | 10,928 | 15.1% | — | — |
| GPM | 44.9% | 46.9% | -2.0pt | 44.6% | 44.8% | -0.2pt | — | — |
| SG&A | 2,291 | 2,075 | 10.4% | 7,974 | 6,829 | 16.8% | — | — |
| Operating Profit | 978 | 1,023 | -4.4% | 4,604 | 4,099 | 12.3% | 3,100 | 48.5% |
| OPM | 13.4% | 15.5% | -2.1pt | 16.3% | 16.8% | -0.5pt | 14.2% | 2.1pt |
| Net Profit | 1164 | 876 | 32.8% | 3,434 | 2,850 | 20.5% | 2,030 | 69.2% |
| NPM | 16.0% | 13.3% | 2.7pt | 12.2% | 11.7% | 0.5pt | 9.3% | 2.9pt |
| EBITDA | 1,113 | 1,171 | -4.9% | 5,110 | 4,642 | 10.1% | — | — |
| EBITDA margin | 15.3% | 17.7% | ▲2.4pt | 18.1% | 19.0% | -0.9pt | — | — |

©AVANT GROUP CORPORATION. All Rights Reserved. AVANT GROUP

12

Results by Business Segment (Factors)

- Consolidated Financial Disclosure Business observed sales increase due to the continued strength of the outsourcing business, and profit also grew, supported in part by the positive impact of software price revisions
- While there was a cancellation of a large-scale project in DX Promotion Business in Q3, profit and revenue both increased, driven by ongoing strong demand for solutions that support data-driven decision-making in corporate management and business execution
- Management Solutions Business increased sales and profit as early results began to emerge in the area of group management solutions. While there were cost increases associated with growth investments, profit grew significantly—outpacing revenue growth—due to both the effect of higher revenue and a rebound from the previous year's profit decline caused by stagnant sales



©AVANT GROUP CORPORATION. All Rights Reserved. AVANT GROUP

15

(After correction)

Highlights of the Results

- Net sales increased by 15.6% year over year to ¥28,227 million, driven by sales growth across all three business segments: the Consolidated Disclosure Business, the DX Promotion Business, and the Management Solutions Business
- Operating profit increased 12.3% year-o-year to 4,604 million yen, despite higher personnel and IT expenses in line with business expansion, increasing outsourced processing costs to respond to increased orders, increased investment aimed at future growth—particularly in the software business—, the effect of an improved profit margin led by the growth of the software business, and a rebound from the low profit level of the Management Solutions Business in the 1Q of the previous fiscal year contributed the growth

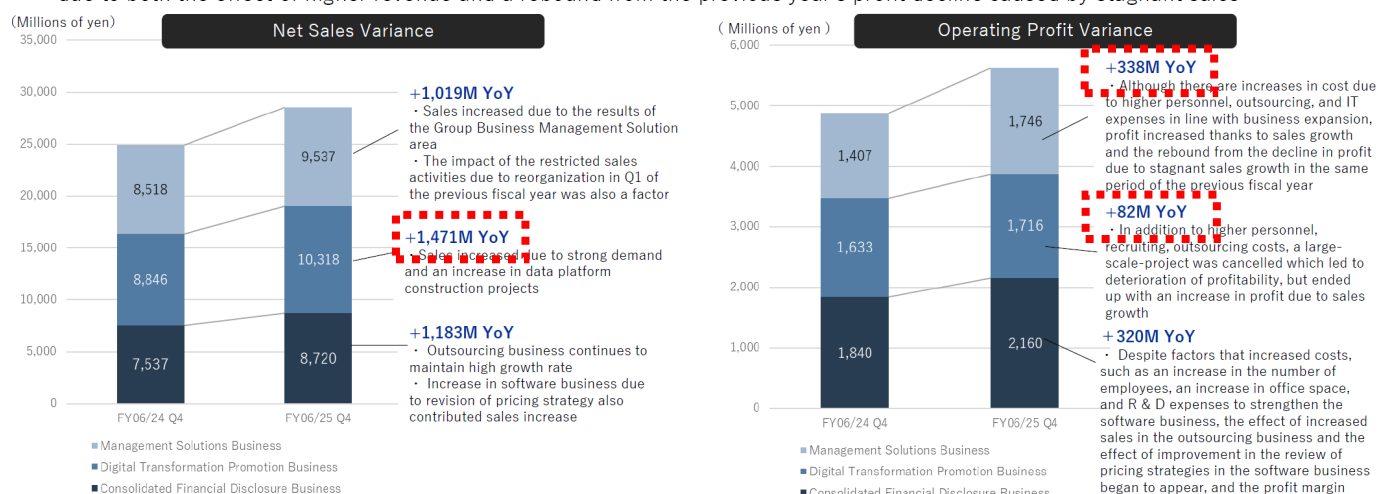
| (Millions of yen) | FY6/25 Q4 | YoY Variance | | FY6/25 YTD | YoY Variance | | vs Forecast | |
|-------------------|--------------|--------------|--------|---------------|--------------|--------|-------------|-----------|
| | | Yr earlier | % chg | | Yr earlier | % chg | Forecast | % Achieve |
| Net Sales | 7,289 | 6,613 | 10.2% | 28,227 | 24,419 | 15.6% | 28,800 | -2.0% |
| Cost of Sales | 4,019 | 3,514 | 14.4% | 15,649 | 13,491 | 16.0% | — | — |
| Gross Profit | 3,270 | 3,099 | 5.5% | 12,578 | 10,928 | 15.1% | — | — |
| GPM | 44.9% | 46.9% | -2.0pt | 44.6% | 44.8% | -0.2pt | — | — |
| SG&A | 2,291 | 2,075 | 10.4% | 7,974 | 6,829 | 16.8% | — | — |
| Operating Profit | 978 | 1,023 | -4.4% | 4,604 | 4,099 | 12.3% | 4,900 | -6.0% |
| OPM | 13.4% | 15.5% | -2.1pt | 16.3% | 16.8% | -0.5pt | 17.0% | -0.7pt |
| Net Profit | 1164 | 876 | 32.8% | 3,434 | 2,850 | 20.5% | 3,350 | 2.5% |
| NPM | 16.0% | 13.3% | 2.7pt | 12.2% | 11.7% | 0.5pt | 11.6% | 0.5pt |
| EBITDA | 1,113 | 1,171 | -4.9% | 5,110 | 4,642 | 10.1% | — | — |
| EBITDA margin | 15.3% | 17.7% | ▲2.4pt | 18.1% | 19.0% | -0.9pt | — | — |

©AVANT GROUP CORPORATION. All Rights Reserved. AVANT GROUP

12

Results by Business Segment (Factors)

- Consolidated Financial Disclosure Business observed sales increase due to the continued strength of the outsourcing business, and profit also grew, supported in part by the positive impact of software price revisions
- While there was a cancellation of a large-scale project in DX Promotion Business in Q3, profit and revenue both increased, driven by ongoing strong demand for solutions that support data-driven decision-making in corporate management and business execution
- Management Solutions Business increased sales and profit as early results began to emerge in the area of group management solutions. While there were cost increases associated with growth investments, profit grew significantly—outpacing revenue growth—due to both the effect of higher revenue and a rebound from the previous year's profit decline caused by stagnant sales



©AVANT GROUP CORPORATION. All Rights Reserved. AVANT GROUP

15